

NOTICE OF PUBLIC MEETING

Pursuant to Arizona Revised Statutes (A.R.S.) § 38-431.02, notice is hereby given to the members of Heritage Elementary School and to the general public that the Board will hold a public meeting, open to the public as specified below. The Board reserves the right to change the order of items on the agenda, with the exception of public hearings set for a specific time. One or more members of the Board may participate in the meeting by telephonic communications.

Pursuant to A.R.S. §§ 38-431.03(A)(2) and (3) the Board may vote to go into Executive Session, which will not be open to the public, for legal advice concerning any item on the agenda or to discuss and consider records exempt by law from public inspection, including the receipt and discussion of information or testimony that is specifically required to be maintained as confidential by state or federal law.

Persons with a disability may request a reasonable accommodation such as a sign language interpreter, by contacting Raena Janes at 520-545-0575. Requests should be made as early as possible to allow time to arrange the accommodation.

DATED AND POSTED this 21st day of June, 2022.

**Monday, July 11, 2022, 9:15 a.m.
Heritage Elementary School
5704 E. Grant Rd., Tucson, AZ 85712**

**To join Board Meeting conference call, please call 520-989-8042 no earlier than 9:10 a.m.
Meeting will start at 9:15 a.m.**

Regular Session

**ALL ITEMS ON THIS AGENDA ARE OPEN FOR DISCUSSION AND POSSIBLE ACTION,
INCLUDING REPORTS AND ACTION ITEMS**

A. Roll Call.

B. Call to the Public. This is the time for the public to comment. Members of the Board may not discuss items that are not specifically identified on the agenda. Therefore, pursuant to A.R.S. § 38-431.01(H), action taken as a result of public comment will be limited to directing staff to study the matter, responding to any criticism, or scheduling the matter for further consideration and decision at a later date.

C. Action Item:

1. Approve 22-23 Adopted Budget

D. Adjournment

Charter school

Heritage Elementary School

Charter name

d.b.a. (as applicable)

FY 2023

State of Arizona

Charter School Annual Budget

Proposed

Version

By the Governing Board

We hereby certify that the budget for the school year 2023 was

Proposed

Adopted

Revised

June 21, 2022

Date

Signed

Title

County

Maricopa

CTDS number 078985000

1. Total budgeted revenues for fiscal year 2022 \$ 9,665,003

2. Estimated revenues by source for fiscal year 2023

Local	1000	\$ 247,500
Intermediate	2000	\$
State	3000	\$ 7,070,389
Federal	4000	\$ 1,363,413
TOTAL		\$ 8,681,302

Charter school contact employee:

William Rubasch

Telephone: 520-721-4205

Email: wrubasch@arizonacharterschools.i

The FY 2023 budget file for the version described at left will be uploaded through the Common Logon on ADE's website by June 25, 2022

Type the date as MM/DD/YYYY

School official signature

School official signature

William Rubasch

School official (typed name)

Jacqueline Trujillo

School official (typed name)

Average teacher salary (A.R.S. §15-189.05)

Check box if the school is new and will begin operations in FY 2023.

1. Average salary of all teachers employed in budget year 2023	\$ 44,139
2. Average salary of all teachers employed in prior year 2022	\$ 41,957
3. Increase in average teacher salary from the prior year 2022	\$ 2,182
4. Percentage increase	5.2%

Comments on average salary calculation (optional):

Charter school Heritage Elementary School County Maricopa CTDS number 078985000

Charter contact information

Prefix	First name	Last name	Email address	Telephone number
	Raena	Janes	rl@arizonacharterschools.org	520-545-0575
	Raena	Janes	rl@arizonacharterschools.org	520-545-0575
	Raena	Janes	rl@arizonacharterschools.org	520-545-0575
	William	Rubasch	wrubasch@arizonacharterschools.org	520-545-0575
	Joel	Brice	jbrice@csfnaz.com	480-719-4550
	Kris	Johnson	papaski@yahoo.com	520-545-0575
	Kris	Johnson	papaski@yahoo.com	520-545-0575
	Kris	Johnson	papaski@yahoo.com	520-545-0575
	Jacqueline	Trujillo	jtprincipal@hotmail.com	520-545-0575
	Jacqueline	Trujillo	jtprincipal@hotmail.com	520-545-0575
	Justin	Hernandez	jhernandez@arizonacharterschools.org	520-545-0575
	Raena	Janes	rl@arizonacharterschools.org	520-545-0575
	Marvin	Anderson	marvinanderson1968@gmail.com	520-545-0575
	Sharon	Chamness	heritageelemnschool@yahoo.com	520-545-0575
	Teri	McCurdy	tmccurdy@hesglendale.org	520-545-0575
	Mike	Roubison	mroubison@hesglendale.org	520-545-0575

Student Information System (SIS) Vendor

Accounting Information System

Is the Charter exempt from the Uniform System of Financial Records for Charter Schools (USFRCS)?

Charter's website address

Charter school	Heritage Elementary School	County				Maricopa	CTDS number		078985000
Expenses		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Prior year 2022	Budget year 2023	% Increase/ decrease
1000 Schoolwide Project and 1500-1999 Other Special Projects									
100 Regular education		1,937,207	299,743	15,773	54,303	34,459	2,241,704	2,341,485	4.5%
1000 Instruction									1.
Support services									
2100 Students									2.
2200 Instruction		128,802	19,797	11,104	1,827	2,639	159,610	164,169	2.9%
2300 General administration		26,008	3,997	6,547	457	1,421	37,431	38,430	2.7%
2400 School administration		0	0	9,846	13,956	7,085	30,430	30,887	1.5%
2500 Central services		172,474	26,509	90,289	5,623	2,588	290,232	297,483	2.5%
2600 Operation & maintenance of plant		9,270	1,424	847,018	11,673	13,530	869,713	882,915	1.5%
2900 Other support services		86,530	13,299	172,508	142,252	2,233	410,072	416,822	1.6%
3000 Operation of noninstructional services		0	0	0	0	0	0	0	8.
4000 Facilities acquisition & construction		27,784	4,270	4,055	9	0	35,116	36,109	2.8%
5000 Debt service		0	0	0	0	0	0	0	10.
610 School-sponsored cocurricular activities		0	0	0	0	765,000	340,813	765,000	124.5%
620 School-sponsored athletics		0	0	0	0	0	0	0	12.
630, 700, 800, 900 Other programs		0	0	0	0	0	0	0	13.
Subtotal (lines 1-14)		2,388,075	369,039	1,157,140	230,091	828,955	4,415,121	4,973,300	14.
15.									15.
200 Special education									
1000 Instruction		107,543	16,641	7,866	254	0	126,730	132,304	16.
Support services									
2100 Students									
2200 Instruction		50,470	7,757	37,860	0	3,502	97,281	99,589	17.
2300 General administration		0	0	1,675	0	0	1,650	1,675	18.
2400 School administration		33,836	5,200	761	254	0	38,899	40,051	19.
2500 Central services		0	0	0	0	0	0	0	20.
2600 Operation & maintenance of plant		0	0	0	0	0	0	0	21.
2900 Other support services		0	0	0	0	0	0	0	22.
3000 Operation of noninstructional services		0	0	0	0	0	0	0	23.
4000 Facilities acquisition & construction		0	0	0	0	0	0	0	24.
5000 Debt service		0	0	0	0	0	0	0	25.
Subtotal (lines 16-26)		191,849	29,598	48,162	508	3,502	264,560	273,619	26.
27.									27.
400 Pupil transportation		0	0	635,187	0	0	625,800	635,187	28.
530 Dropout prevention programs		0	0	0	0	0	0	0	29.
540 Joint career & technical ed. & vocational ed. center		0	0	0	0	0	0	0	30.
550 K-3 Reading		0	0	0	0	0	0	0	31.
Subtotal (lines 15 and 27-31)		54,075	5,100	0	0	0	60,591	59,175	-2.3%
1010 Classroom Site Project (from page 3, line 6)		2,633,999	403,737	1,840,489	230,599	832,457	5,366,072	5,941,281	10.7%
1020 Instructional Improvement Project (from page 2, line 5)		595,500	124,460	0	0		436,675	719,960	33.
1071 English Language Learner Project (from page 4, line 11)		0	0	0	0	0	35,900	36,700	64.9%
1072 Compensatory Instruction Project (from page 4, line 22)		13,000	1,244	0	0	0	0	14,244	2.2%
36.		0	0	0	0	0	0	0	35.
1100-1499 Federal and State projects (from page 2, line 33)									36.
Total (lines 32-37)		3,242,499	529,441	1,840,489	230,599	832,457	2,639,603	1,363,413	48.3%
38.							8,478,250	8,075,598	-4.7%
39.									38.

Federal and State projects

1100-1399 Federal projects

1.	1100-1130	ESEA Title I-Helping Disadvantaged Children	362,200	404,282	1.
2.	1140-1150	ESEA Title II-Prof. Dev. And Technology	13,100	20,000	2.
3.	1160	ESEA Title IV-21st Century Schools	0		3.
4.	1170-1180	ESEA Title V-Promote Informed Parent Choice	0		4.
5.	1190	ESEA Title III-Limited Eng. & Immigrant Students	12,300	21,342	5.
6.	1200	ESEA Title VII-Indian Education	0		6.
7.	1210	ESEA Title VI-Flexibility and Accountability	27,400	8,000	7.
8.	1220	IDEA, Part B	125,500	134,300	8.
9.	1230	Johnson-O'Malley	0		9.
10.	1240	Workforce Investment Act	0		10.
11.	1250	AEA-Adult Education	0		11.
12.	1260-1270	Vocational Education-Basic Grants	0		12.
13.	1280	ESEA Title X-Homeless Education	0		13.
14.	1290	Medicaid Reimbursement	0		14.
15.	1300	Charter School Implementation Proj. (Stimulus)	0		15.
16.	1310	Impact Aid	0		16.
17.	1310-1399	Other Federal Projects	2,099,103	775,489	17.
18.	Total federal projects (lines 1-17)		2,639,603	1,363,413	18.
1400-1499 State projects					
19.	1400	Vocational Education	0	0	19.
20.	1410	Early Childhood Block Grant	0	0	20.
21.	1420	Extended School Year-Pupils with Disabilities	0	0	21.
22.	1425	Adult Basic Education	0	0	22.
23.	1430	Chemical Abuse Prevention Programs	0	0	23.
24.	1435	Academic Contests	0	0	24.
25.	1450	Gifted Education	0	0	25.
26.	1456	College Credit Exam Incentives	0	0	26.
27.	1457	Results-based Funding	0	0	27.
28.	1460	Environmental Special Plate	0	0	28.
29.	1465	Charter School Stimulus Fund	0	0	29.
30.	1470-1499	Other State Projects	0	0	30.
31.	1470-1499	Other State Projects	0	0	31.
32.	Total State projects (lines 19-31)		0	0	32.
33.	Total federal and State projects (lines 18 and 32)		2,639,603	1,363,413	33.

Capital acquisitions

	2022	2023
1. 0181 Intangible assets	0	1.
2. 0191 Land and land improvements	0	2.
3. 0192 Site improvements	0	3.
4. 0194 Buildings and building improvements	0	4.
5. 0196 Equipment	0	5.
6. 0198 Construction in progress	0	6.
7. Total capital acquisitions (lines 1-6)	0	7.
8. Total capital acquisitions, if any, budgeted on lines 1-6 above for the K-3 Reading Program	0	8.

Special education programs by type

	Program 200 prior year 2022	Program 200 budget year 2023
1. Total all disability classifications	264,560	273,619
2. Gifted education	0	0
3. ELL incremental costs	0	0
4. ELL compensatory instruction	0	0
5. Remedial education	0	0
6. Vocational and technical ed.	0	0
7. Career education	0	0
8. Total (lines 1-7)	264,560	273,619
9. Expenses budgeted for transporting students with disabilities (as defined in	0	0

9. Expenses budgeted for transporting students with disabilities (as defined in A.R.S. §15-761) unique to the IEP.

Instructional Improvement Project

Indicate amounts budgeted in Project 1020 for the following:

	Prior year 2022	Budget year 2023
1. Teacher compensation increases	35,900	36,700
2. Class size reduction	0	0
3. Dropout prevention programs	0	0
4. Instructional improvement programs	0	0
5. Total Instructional Improvement (lines 1-4)	35,900	36,700

Proposed ratios for special education

Teacher-pupil	1 to	21.2
Staff-pupil	1 to	13.2

State equalization assistance budgeted

Enter the amount of State equalization assistance budgeted for food service, function 3100:

Debt service	
Interest 6850	765,000
Redemption of principal	405,000
	36,109

Estimated full-time equivalent teachers

	2022	2023
1. Number of full-time equivalent certified teachers	35.00	35.00
2. Number of full-time equivalent noncertified teachers	11.00	11.00
3. Number of full-time equivalent contract teachers	0.00	0.00

Charter school Heritage Elementary School County Maricopa CTDS number 078985000

Expenses		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Totals		% Increase/ decrease
						Prior year 2022	Budget year 2023	
Classroom Site Project 1010								
1000 Instruction	1.	595,500	124,460			436,675	719,960	64.9% 1.
2100 Support services—students	2.					0	0	2.
2200 Support services—instruction	3.					0	0	3.
2300 Support services—general administration	4.					0	0	4.
3300 Community services operations	5.					0	0	5.
Total Classroom Site Project (lines 1-5)	6.	595,500	124,460	0	0	436,675	719,960	64.9% 6.

Classroom Site Project 1010 budgeted property payments	
Property disbursements	0
Interest 6850	0
Redemption of principal	0

FY 2023 Summary of charter school proposed budget

CTDS number 078985000

1000 Schoolwide Project	Totals		%
	Prior year 2022	Budget year 2023	
100 Regular education	2,241,704	2,341,485	4.5%
1000 Instruction			
Support services			
2100 Students	159,610	164,169	2.9%
2200 Instruction	37,431	38,430	2.7%
2300 General administration	30,430	30,887	1.5%
2400 School administration	290,232	297,483	2.5%
2500 Central services	869,713	882,915	1.5%
2600 Operation & maintenance of plant	410,072	416,822	1.6%
2900 Other support services	0	0	
3000 Operation of noninstructional services	35,116	36,109	2.8%
4000 Facilities acquisition & construction	0	0	
5000 Debt service	340,813	765,000	124.5%
610 School-sponsored cocurricular activities	0	0	
620 School-sponsored athletics	0	0	
630, 700, 800, 900 Other programs	0	0	
Regular education subtotal	4,415,121	4,973,300	12.6%
200 Special education			
1000 Instruction	126,730	132,304	4.4%
Support services			
2100 Students	97,281	99,589	2.4%
2200 Instruction	1,650	1,675	1.5%
2300 General administration	38,899	40,051	3.0%
2400 School administration	0	0	
2500 Central services	0	0	
2600 Operation & maintenance of plant	0	0	
2900 Other support services	0	0	
3000 Operation of noninstructional services	0	0	
4000 Facilities acquisition & construction	0	0	
5000 Debt service	0	0	
Special education subtotal	166,760	172,239	3.4%
400 Pupil transportation	625,800	635,187	1.5%
530 Dropout prevention programs	0	0	
540 Joint career & tech. ed. & voc. ed. center	0	0	
550 K-3 Reading	60,591	59,175	-2.3%
Total	5,366,072	5,941,281	10.7%

The budget of Heritage Elementary School for fiscal year 2023 was officially proposed by the Governing Board on June 21, 2022. The complete budget may be reviewed by contacting William Rubasch at 5207214205 or wrubasch@arizonacharterschools.org.

Special education programs	Totals		%
	Prior year 2022	Budget year 2023	
Total all disability classifications	264,560	273,619	3.4%
Gifted education	0	0	
ELL incremental costs	0	0	
ELL compensatory instruction	0	0	
Remedial education	0	0	
Vocational and technical ed.	0	0	
Career education	0	0	
Total	264,560	273,619	3.4%

Expenses by project	Totals		%
	Prior year 2022	Budget year 2023	
Schoolwide	5,366,072	5,941,281	10.7%
Classroom Site Project	436,675	719,960	64.9%
Instructional Improvement	35,900	36,700	2.2%
English Language Learner	0	14,244	
ELL Compensatory Instruction	0	0	
Federal projects	2,639,603	1,363,413	-48.3%
State projects	0	0	
Capital acquisitions	0	0	
Total expenses	8,478,250	8,075,598	-4.7%

Average teacher salary	
Average salary of all teachers employed in the budget year 2023	44,139
Average salary of all teachers employed in the prior year 2022	41,957
Increase in average teacher salary from the prior year 2022	2,182
Percentage increase	5.2%
Comments on average salary calculation (optional):	